

# SALL/MYERS MEDICAL – INTAKE INFORMATION FOR TREATING PATIENTS

Last Name \_\_\_\_\_ First \_\_\_\_\_ Initial \_\_\_\_\_

Today's Date \_\_\_\_\_ Date of Accident \_\_\_\_\_

Home Address \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work # \_\_\_\_\_

Social Security # \_\_\_\_\_ Marital Status \_\_\_\_\_ # Children \_\_\_\_\_

Date of Birth \_\_\_\_\_ HT \_\_\_\_\_ WT \_\_\_\_\_ AGE \_\_\_\_\_ SEX \_\_\_\_\_

Parent/Guardian (If less than 18) \_\_\_\_\_

Highest Level of Schooling \_\_\_\_\_ What Country: \_\_\_\_\_

Were you employed at the time of the accident? \_\_\_\_\_ Where: \_\_\_\_\_

Describe your job: \_\_\_\_\_

Are you free to get treatment during the day? \_\_\_\_\_

**Health Insurance:** Carrier: \_\_\_\_\_ Address: \_\_\_\_\_

Insured: \_\_\_\_\_ Secondary Insurance \_\_\_\_\_

**Attach a copy of identification card for each insurer listed.**

**PIP Insurance:** Does the patient own a car? \_\_\_\_\_ Does anyone in the patient's household own a car? \_\_\_\_\_

If someone in the household owns a car, name of the insured \_\_\_\_\_

Has the accident been reported? \_\_\_\_\_ When? \_\_\_\_\_

Patients Carrier \_\_\_\_\_ Insured: \_\_\_\_\_

Address: \_\_\_\_\_

Relationship to the patient: \_\_\_\_\_

Policy # \_\_\_\_\_ Claim #: \_\_\_\_\_

Adjuster: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax #: \_\_\_\_\_

**Documentation required for all PIP Claims:** (Copy all, front and back)

Insurance ID Card: \_\_\_\_\_ Declaration Page: \_\_\_\_\_ Police Report: \_\_\_\_\_

Driver's License: \_\_\_\_\_ Social Security Card: \_\_\_\_\_

Green Card: \_\_\_\_\_ Other: \_\_\_\_\_

**Accident Information (Check all that apply. Describe accident in patient's own words)**

Category:  MVA  Fall Down  Treating Comp  Other \_\_\_\_\_

Patient Was:  Driver  Front Passenger  Rear Passenger  Pedestrian

In a:  Car  Bus  Truck  Van  Taxi  Train  Other \_\_\_\_\_

Were you wearing a seat belt? \_\_\_\_\_ Could the car be driven after the accident? \_\_\_\_\_

What is the first thing you remember after the accident? \_\_\_\_\_

Do you think you suffered a loss of consciousness at the time of the accident? \_\_\_\_\_

Description of exactly what happened to the patient at the time of the accident:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Injured Body Area:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

## Office:

- Paterson
- Irvington
- Hackensack
- New Brunswick
- Passaic
- Union City
- 

## Social History:

Are you a smoker?  
 Yes  No  
If yes, How often \_\_\_\_\_

Any Allergies to Medication?

Yes  No

If yes, please List \_\_\_\_\_

## Specialty Requested:

- Orthopedist
- Neurologist
- Psychiatrist
- Physical Medicine & Rehab
- Internist

## Report Type:

- New Patient
- Treating Comp
- Consultation
- Assumption of case from a referral source

**Treatment given prior to this first visit at Sall/Myers:**

Date: \_\_\_\_\_ Where:  ER  Dr. Office  Hospital Clinic

Name and Address of first Medical Provider post accident: \_\_\_\_\_

Transported by:  Car  Ambulance  Other \_\_\_\_\_

Treatment Given:  Examination  Ace Bandage  Medicated  Cervical Collar  Sutures to \_\_\_\_\_

X-Rays/CT Scan (be very specific and get reports of results faxed stat to our office) \_\_\_\_\_

**Summarize all the treatment given to the patient prior to TODAY:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Do you have any pain in any body part now that you did not have initially? \_\_\_\_\_ Where? \_\_\_\_\_

**Impact on your quality of life at this time:** \_\_\_\_\_

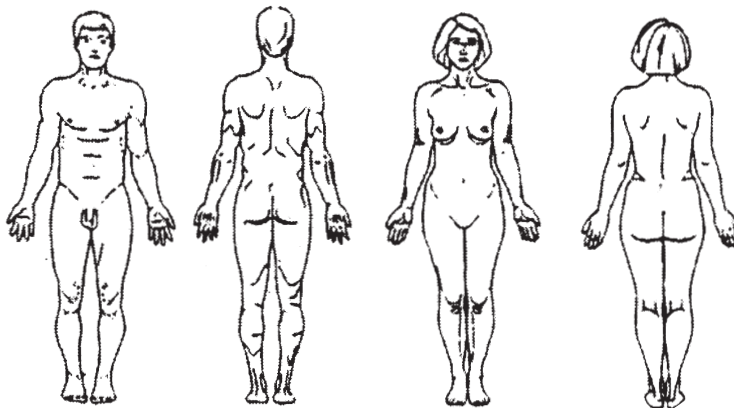
**Does the pain make you:**

- "Unable to work and earn an income"  "Unable to function as a full time homemaker"  "Unable to share in childcare duties"  "Unable to get a good nights sleep"  "Unable to go to school"  "Unable to participate in sports"  "Other" \_\_\_\_\_

**TIME LOST FROM WORK (IF EMPLOYED) TO DATE:** \_\_\_\_\_

**Areas injured:** (Indicate quality of pain on figure)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_



**Medical (Co-Mobid) Conditions:** (Check all that apply) Dominate Hand  Left  Right  
 None  Asthma  Stroke  Diabetes  Allergies  Hypertension  Emphysema  Seizure  Heart Attack  Ulcers  Other: \_\_\_\_\_

**Current Medications:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Prior Surgeries:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**PREVIOUS ACCIDENTS AND/OR INJURIES (Must list every injured area that patient has received treatment)**

Year	MVA/ or Fall Down	Body Part Injured	MRI Done (Yes or No)	Was a lawsuit filed?

Interviewed by: \_\_\_\_\_  Spanish  English  Other \_\_\_\_\_ Date \_\_\_\_\_

E-Mail \_\_\_\_\_ Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_